

Beyond the Headlines

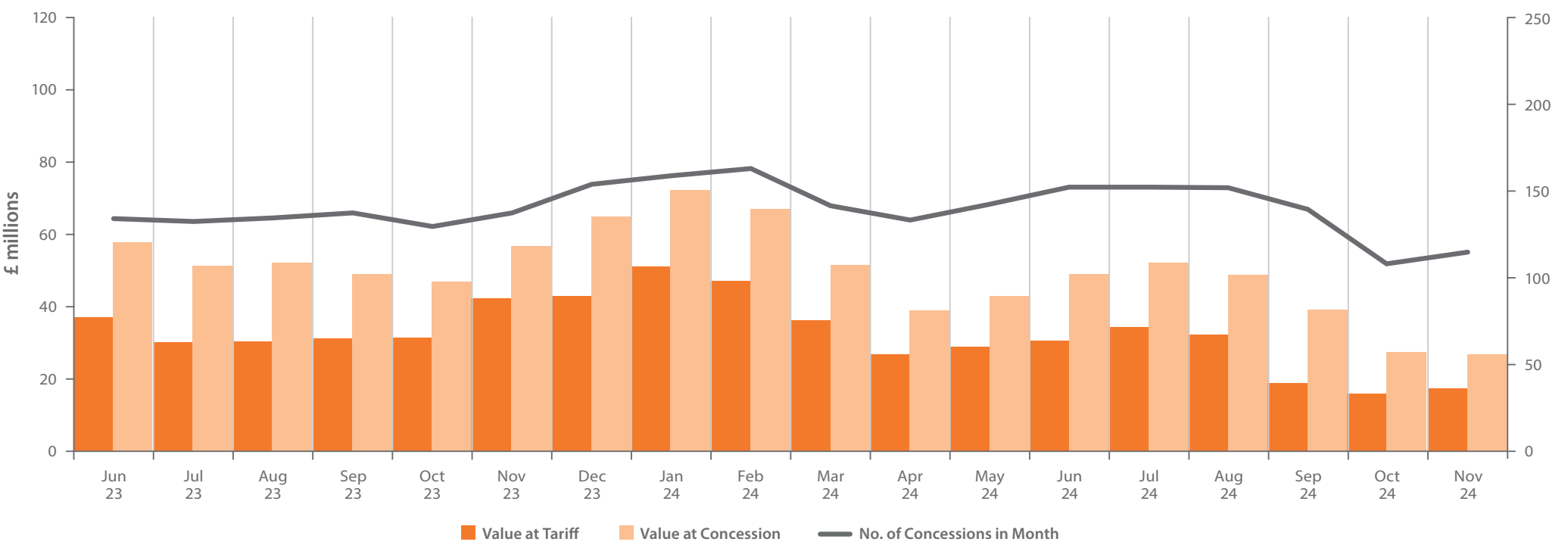
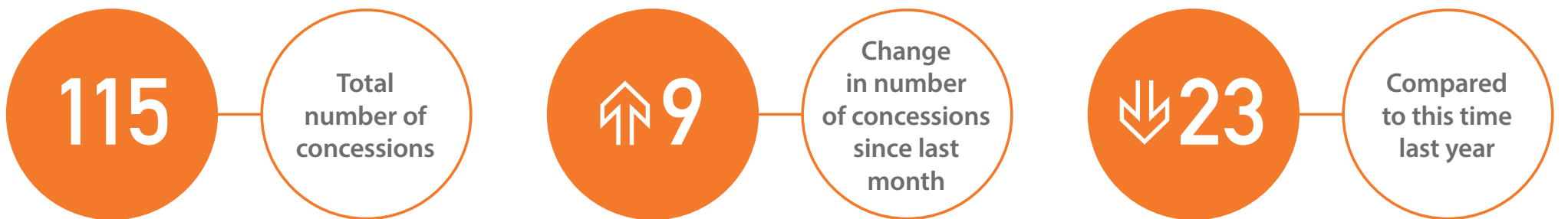


Generic medicines reimbursement - monthly insights

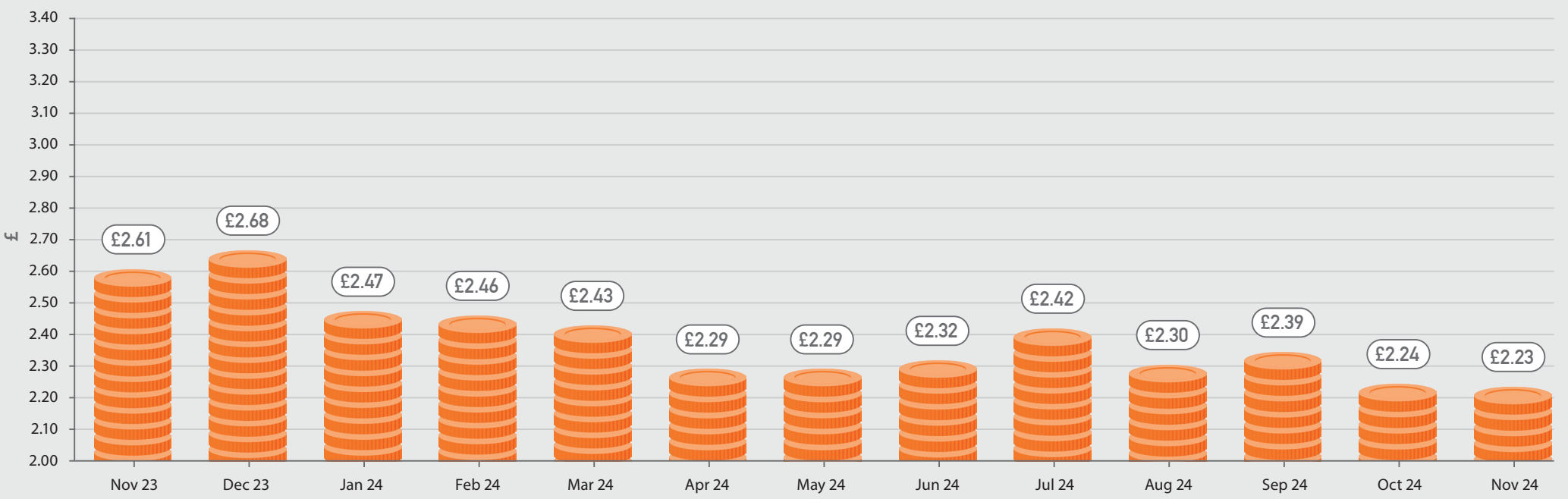
Accord UK highlights key data to provide context into the trends that have impacted generic medicine reimbursement. Please note - This overview uses revised IQVIA volume collection methodology, which may cause variation from previous publications.

Concessions: November 2024

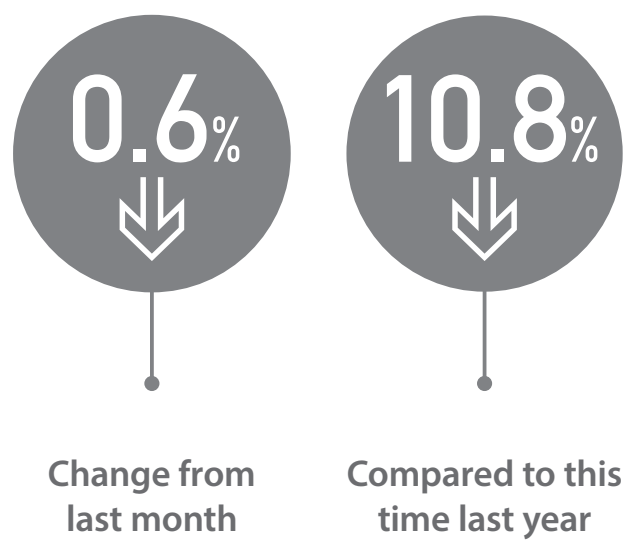
This chart demonstrates the gap between concession value and tariff*, for concessionary products, and how that has changed over the past 18 months. It also shows the variation in the number of published price concessions over the same period.



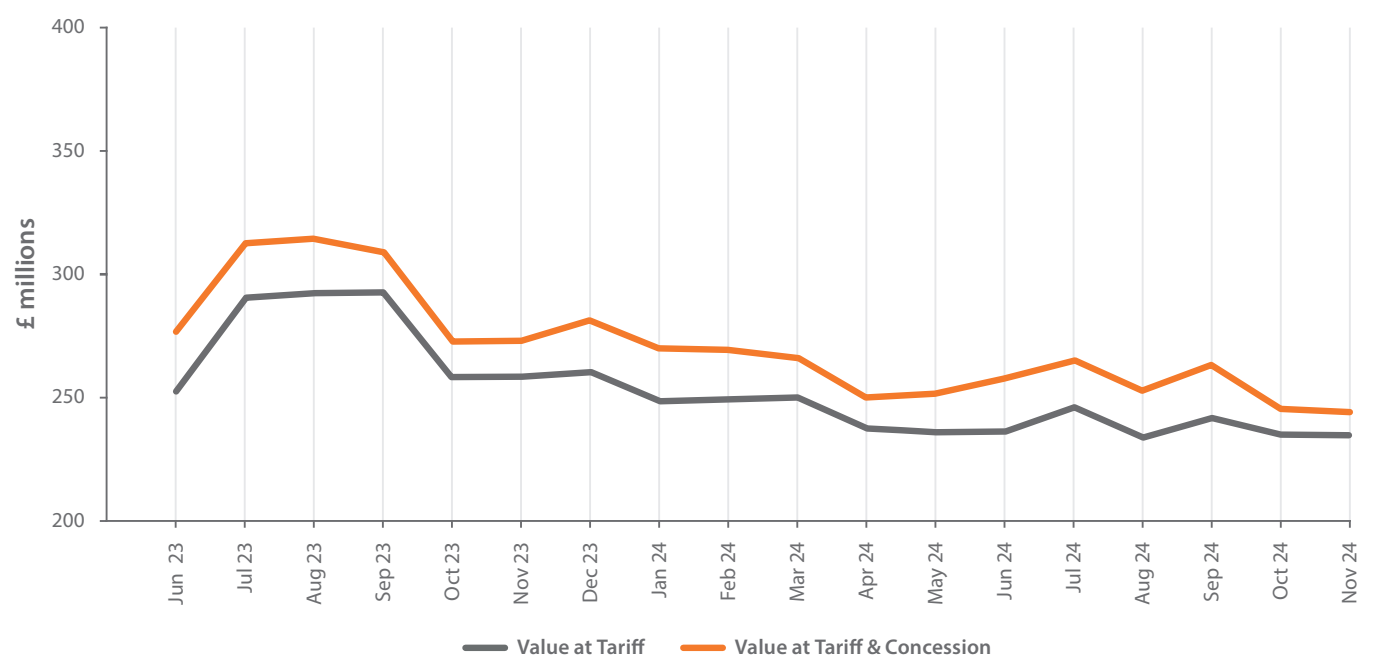
Average reimbursement price (inc concession pricing)*



Full picture



Monthly generic medicines tariff value (inc concessions)*



Did you know?

Around **740m packs** of medicine a year are **reimbursed at 99p or less**, which is over 55% of the Category M total volume! (listed pack sizes)¹



*Category A & M data used
¹Accord-UK data on file - October tariff. Date of access December 2024.

Please note: our data looks at the value of Category M & A (tariff list price x market volume). It does not look at retained margin as we do not have visibility of contractor's purchase pricing to make this calculation.