

Beyond the Headlines

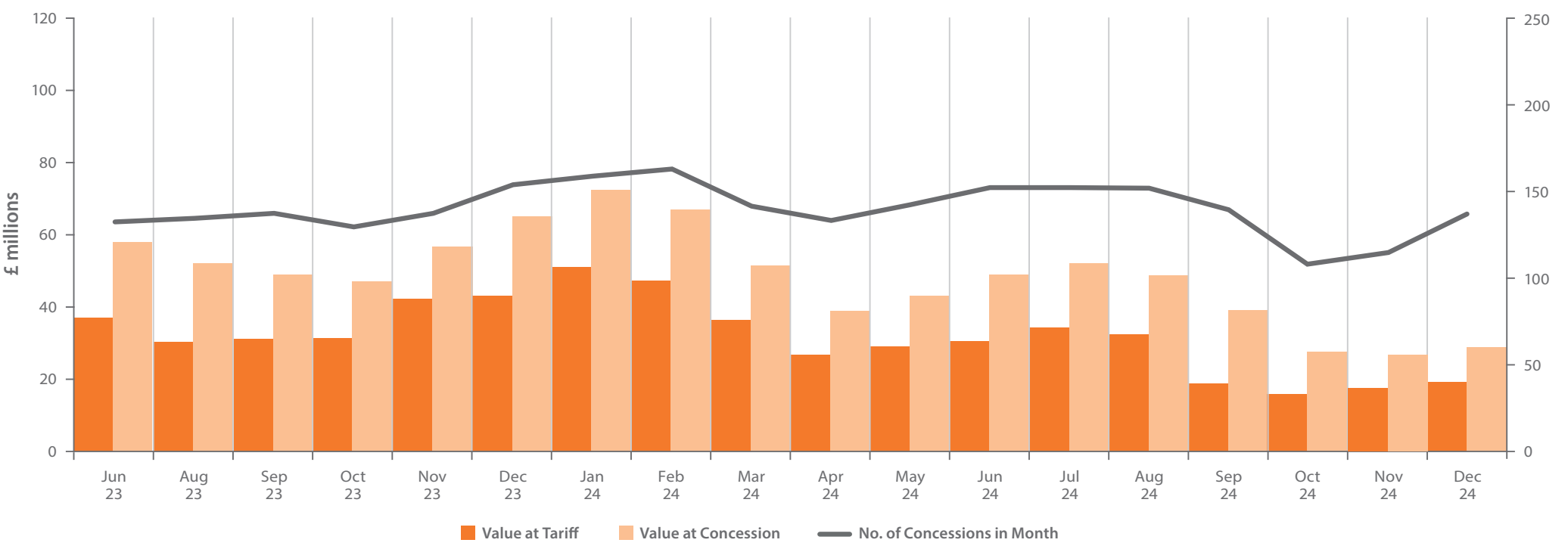
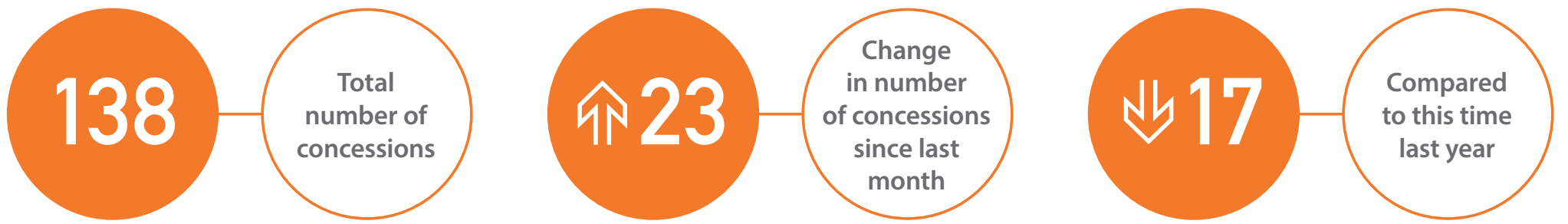
Generic medicines reimbursement - monthly insights



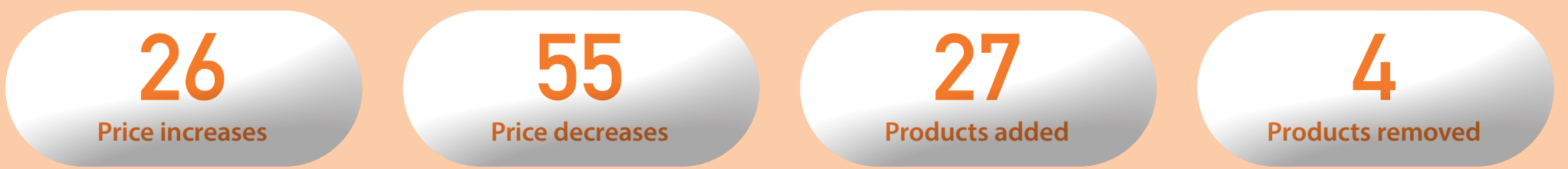
Accord UK highlights key data to provide context into the trends that have impacted generic medicine reimbursement. Please note - This overview uses revised IQVIA volume collection methodology, which may cause variation from previous publications.

Concessions: December 2024

This chart demonstrates the gap between concession value and tariff*, for concessionary products, and how that has changed over the past 18 months. It also shows the variation in the number of published price concessions over the same period.



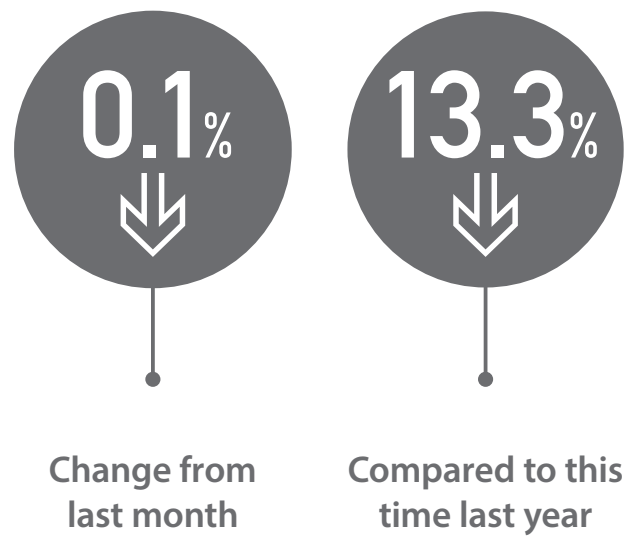
Concession changes since last month



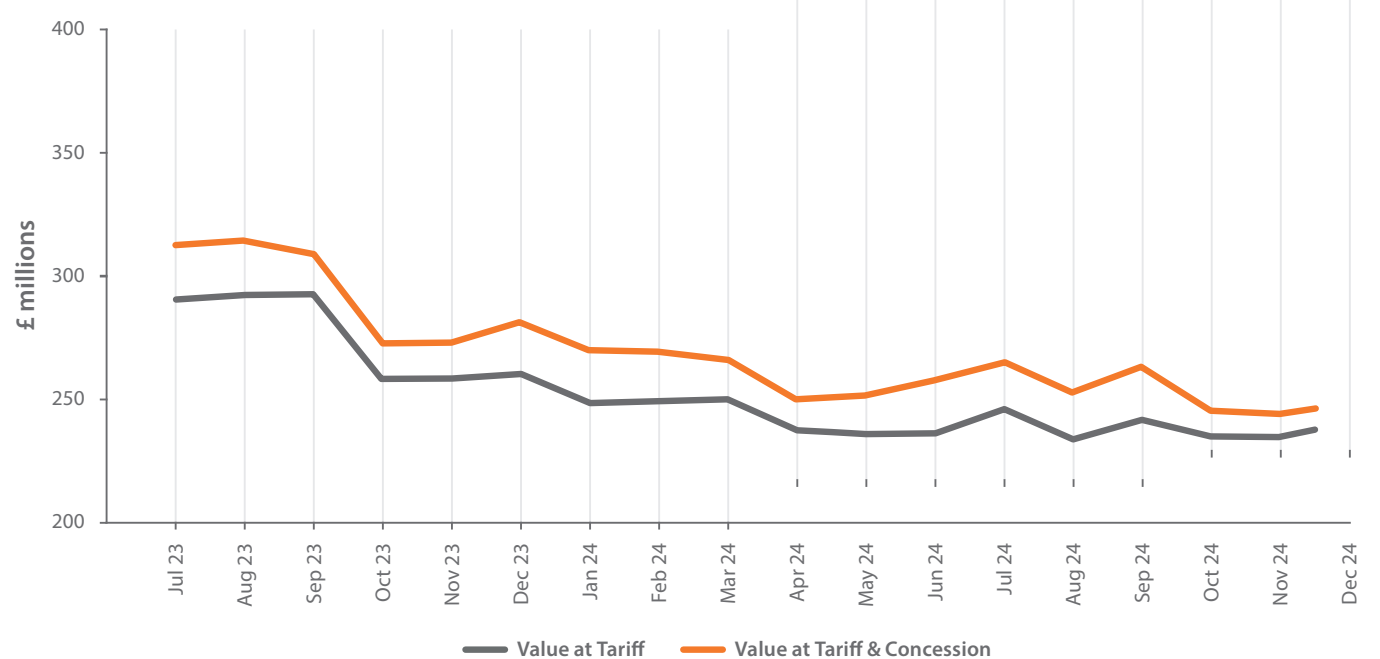
Average reimbursement price (inc concession pricing)*



Full picture



Monthly generic medicines tariff value (inc concessions)*



Did you know?

In 2024, there were an average of **142 concessionary lines** announced each month.¹



*Category A & M data used
¹Accord-UK data on file - Concession tracker. Date of access January 2025.

Please note: our data looks at the value of Category M & A (tariff list price x market volume). It does not look at retained margin as we do not have visibility of contractor's purchase pricing to make this calculation.